

Tennessee Housing Development Agency  
Board of Directors

December 2, 2004  
1:00 PM

AGENDA

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Public Comment to the Board

Latimer, Myrick, Board Members

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| A. Opening Comments and Introductions                   | Latimer |
| * B. Approval of Minutes of September 16, 2004, Meeting | Latimer |
| * C. Election of Vice Chairman                          | Latimer |
| D. Staff Recognition                                    | Myrick  |
| E. Review of Monthly Report                             | Myrick  |
| F. Committee Reports and Committee Matters              |         |
| 1. Bond Finance Committee (12:30 pm, December 1)        | Latimer |
| * a. Approval of Pricing for Issue 2004-3               |         |
| * b. Reimbursement Resolution                           |         |
| c. Update on Underwriter Pool Selection Process         |         |
| 2. Audit & Budget Committee (9:30 am, December 2)       | Latimer |
| a. Audit Report FY 04                                   |         |
| * b. Disclosures  |         |
| 3. Grants Committee (11:00 am, December 2)              | Reed    |
| * a. HOME Approval                                      |         |
| * b. Rural Development Repair Program                   |         |
| c. IDA—Continuation                                     |         |
| 4. Policy and Programs Committee (10:30 am, December 2) | Rainey  |
| a. Multifamily Bond Discussion                          |         |
| b. Mortgage Stats FY 04                                 |         |
| c. Mortgage Resources                                   |         |
| d. Draft Plan for Increasing Homeownership              |         |

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| * | Indicates Board Action Required                         |
| ? | Indicates discussion which might result in Board Action |

G. Other Matters/Information for the Board

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| 1. Board Committees  | Latimer        |
| a. Membership  |                |
| * b. Legislative Committee                                   |                |
| 2. 2005 Board and Committee Meeting Schedule                 | Myrick         |
| 3. State   | Myrick         |
| a. F & A Budget Meeting, November 15, 2004                   |                |
| b. Comptroller's Study                                       |                |
| c. Predatory Lending Task Force                              |                |
| d. Black Caucus Homeownership and Wealth Building Task Force |                |
| 4. Federal   | Myrick         |
| a. Budget  |                |
| 5. THDA Role in Potential Legislation                        | Myrick         |
| a. Reinstate HOUSE   |                |
| b. Recording Tax for THDA Loans                              |                |
| c. Property Tax for Multifamily Development                  |                |
| 6. Recap of Planning Session                                 | Myrick/Latimer |

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